

UNLOCKING AMERICA'S CRITICAL MINERAL RESOURCES

March 2026

WHY SPARTAN METALS CORP?

Spartan Metals is focused on developing critical metals projects in top-tier mining jurisdictions, with an emphasis on building a robust Tungsten portfolio supported by additional critical defense minerals such as Silver, Copper, Rubidium, Antimony, Bismuth, and Arsenic.

NEVADA BASED TUNGSTEN & CRITICAL METALS EXPLORER

HIGH-GRADE TUNGSTEN ASSETS

EAGLE PROJECT: One of the highest-grade past producing Tungsten mines in the US ~1.0% WO₃) with previously unrecognized Silver and Rubidium co-products

DEPARTMENT OF WAR

Significant capital available due to US Policy updates and illustrated by recent critical metal grants and direct investments.



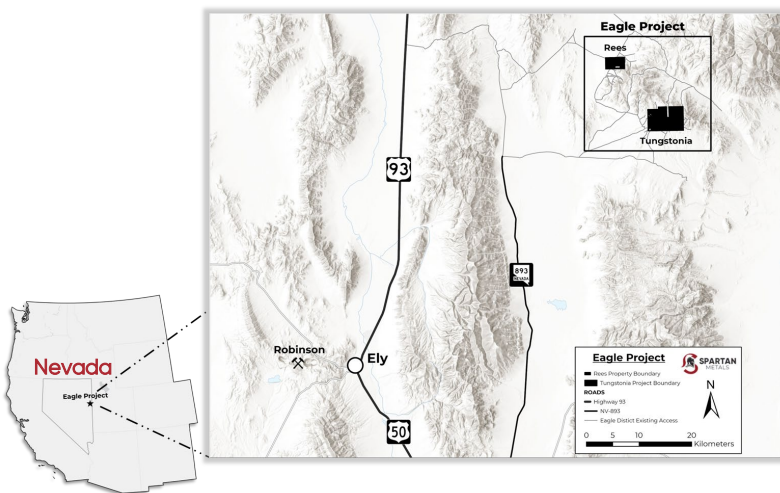
SPARTAN EXPLORATION

Experienced team will develop early-stage multi-commodity critical mineral projects to be explored and/or partnered.

PARTNERSHIPS

Strong relationships to de-risk projects by pursuing JV partnerships with top-tier operators

SPARTAN MANAGEMENT HAS PRIOR CRITICAL MINERAL EXPERIENCE WITH US GOVERNMENT AND DIRECT ACCESS INTO GRANT PROCESS



SHARE STRUCTURE Data as of February 25, 2026

Issued & Outstanding	41,008,826
Warrants @ \$0.075 (expire April 2026)	2,790,000
Warrants @ \$0.45 (expire March 2027)	3,916,030
Options @ \$0.395 (expire January 2028)	350,000
Options @ \$0.395 (expire January 2031)	1,500,000
RSU/DSU	742,200
Fully Diluted	50,307,056

The scientific and technical information that forms the basis for this fact sheet prepared under the supervision of, and approved by Brett Marsh, CPG. Mr. Marsh is President of Spartan Exploration Nevada Corp, a 100% owned subsidiary of Spartan Metals Corp and a "qualified person" as defined by National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*. This fact sheet may not be reproduced, further distributed or published in whole or in part by any other person. This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's recently filed preliminary prospectus which is available on SEDAR at www.sedar.com. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements

